

Communications Working Group – annual work plan 2021/22

Index

Background	1
Membership of the Group	2
Terms of reference	3
Membership	3
Frequency of meetings	3
The Chair	3
Vice-chair	3
Secretariat	3
Link to other structures	4
Subgroups	4
Communications work plan	4
2021/22 work plan	4
Further information	5

Background

The Communications Working Group (CWG) is a meeting of communication professionals from the Local Government Pension Scheme (LGPS) administering authorities across England and Wales, Scotland and Northern Ireland. It is a collaborative forum that meets on a quarterly basis to develop items of communication for scheme members in the LGPS. The group was created and is run by the Local Government Pensions Committee Secretariat (LGPC) (as part of the Local Government Association).

The CWG provides the opportunity for LGPS administering authorities to share knowledge and experience in the field of communications and for this information to then assist the LGPC secretariat in the development and provision of centrally devised communications resources. The group is considered a strong example of collaboration across the LGPS.

The CWG priorities include the identification of best practice within pension communications generally and the LGPS specifically, exploring the areas where centrally produced communications would save individual LGPS administering authorities financial resources and staff time.

Across the LGPS, all administering authorities have common, mutual objectives in terms of the message they need to communicate to scheme members. The CWG

provides for the division of labour and sharing of knowledge, which helps to deliver an improved product and a consistency of message for all administering authorities across the LGPS.

This is even more evident in the work needed to implement large communication projects such as scheme reforms, changes to the tax controls on pensions and the ending of contracting out.

The documents produced by the LGPC in conjunction with the CWG for the LGPS can be found on the <u>website for employers and administering authorities in England</u> <u>and Wales</u> and on the <u>website for employers and administering authorities in</u> <u>Scotland</u>.

The annual work plan and actions and agreements from each meeting can also be found on the website for LGPS employers and administering authorities at the <u>communications work group page</u>.

Set out below are the terms of reference for the CWG including current membership of the group, role of the rotating chair, links outside the group, frequency of meetings and the role of task driven sub-groups.

Membership of the Group

The CWG consists of officers from LGPS administering authorities who in the main are tasked with leading on the area of communication for their fund. These officers volunteer their time to attend quarterly meetings held in London (or virtually). The LGPC facilitate the meetings. In addition, work will be carried out via email amongst the CWG, where possible.

Name	LGPS administering authority
Alastair Johnston	Durham
Amanda Jupp	Surrey
Andy Hemming	West Midlands
Becky O'Shea	Oxfordshire
Ben Altoft	Avon
Guy Hayton	Merseyside
Jacinta Wilmot	Environment Agency
Karen Brooker	Kent
Karen Thomas	Torfaen
Kath Meacock	Flintshire (Clwyd)
Lindsey Davison	Tyne and Wear
Mandy Judd	Hampshire
Martin Griffiths (chair)	Staffordshire
Mathew James	Carmarthenshire (Dyfed)
Matt Allen (vice-chair)	Cornwall
Pamela Bruce	Lothian
Rebecca Clough	Shropshire
Sharon Grimshaw	Northamptonshire and Cambridgeshire
William Girvan	NILGOSC

Table 1: List of members

Name	LGPS administering authority
Stuart Duncombe	West Yorkshire

LGPC secretariat support is provided by Lorraine Bennett and Rachel Abbey.

Terms of reference

Membership

Individuals can put themselves forward for membership of the group to the LGPC secretariat for consideration. To ensure effective debate and discussion can occur, the optimum number which the group aims to retain is approximately 20 members. Once at capacity the group will retain requests for membership from other interested parties and where members leave or are unable to attend meetings then consideration will be made by the secretariat to incorporate these requests.

Frequency of meetings

Quarterly meetings held in London (or virtually) with dates agreed by consensus with the CWG. Actions and agreements from CWG meetings are made available on the website for LGPS employers and administering authorities at the <u>communications</u> work group page.

The Chair

The Secretariat will seek nominations from CWG members for the role of chair on a biennial basis. The Chair will preside over each of the quarterly meetings. Where more than one nomination is received the group will undertake a ballot (managed by the Secretariat) to determine the chair for that year. The Chair shall take over their role every two years in April in line with that year's annual communications plan. A chair may retain the role of chair for subsequent years up to a maximum number of years as agreed by the group and the LGPC secretariat.

Vice-chair

The secretariat will seek nominations from CWG members for the role of vice-chair on a biennial basis. The Vice-chair will preside over quarterly meetings where the chair is unable to attend. Where more than one nomination is received the group will undertake a ballot (managed by the secretariat) to determine the vice-chair for that year. The vice chair shall take over their role every two years in April in line with that year's new annual communications plan. A vice-chair may retain the role of chair for subsequent years up to a maximum number of years as agreed by the group and the LGPC secretariat.

Secretariat

The secretariat will devise the agenda and prepare papers for meetings of the CWG. They will liaise with the group when formulating agendas and look to issue agendas five working days before any meeting. The minutes of meetings (taken by the secretariat) will focus on the actions and agreements and be made available to CWG members for review ten working days after any meeting. The secretariat will also be responsible for the creation of an annual communications plan and will make any final decision about the work that is contained in that plan following consultation with CWG members and in line with the work plan of the LGPC secretariat.

Link to other structures

The group works and liaises with other groups such as the Scheme Advisory Board, regional communications groups, Pensions Officers Groups, Technical Group etc. In addition, the CWG will seek to develop a closer relationship with other public service pension schemes identifying lessons to be learned and best practice across the sector.

Subgroups

Where specific task-based projects are required CWG members to break into subgroups to deliver that project.

Communications work plan

An annual plan will be created each year for the CWG to detail the work that the group would be focusing on in that year. This is also to ensure that all administering authorities and employers are aware of the items of communication the group is aiming to produce.

This plan sets out the objectives for the year 2021/22 alongside a timeframe for the development of communication items. The Secretariat will be responsible for updating the plan in line with developments over the year. The items in this plan are over and above the regular items of communication prepared by the LGPC (including, for example the regular suite of member guides).

2021/22 work plan

Торіс	Details	Timescales
Annual Benefit statements	Amend technical guide and notes if regulations include a requirement to show McCloud data	Dependent on legislation
Pensions Tax	review member factsheets	June 2021
Member website	Create and publish new member websites for England and Wales and Scotland	December 2021
Member website	Review videos for look and feel of new website	December 2021
Member website	Review videos to reflect the pension tax rules that apply for 2021/22	May 2021

Table 2 - standing agenda items

Table 3 Items specific to 2021/22

Торіс	Details	Timescales
Digital	collate information on funds' experience of	December
engagement	getting members to sign up to member self-	2021
group	service. A subgroup will collate examples of	
	best practice and successful initiatives and	
	feed this back to the group. This can then be	
	shared by the LGA more widely. The	
	subgroup will also consider the benefits of	
	benchmarking self service registrations.	
Standard letter	produce template aggregation and transfer	September
templates	out quotation letters.	2021
Exit payment cap	To produce member and employer	Dependent on
	communications to explain how the exit cap	legislation
	works if the cap is re-introduced this year	
McCloud	produce member and employer	Dependent on
	communication explaining how the remedy	legislation
	will work and who it applies to.	
Cost cap	produce member and employer	Dependent on
	communication explaining the cost cap and	Government
	any changes brought about by it.	policy
III health	produce a guide for employers on ill health	March 2022
information for	retirement applications to improve the	
employers	understanding of the process involved	

Further information

If you have any queries regarding the information in this document, please contact <u>Lorraine Bennett</u>.

Version 1.0 June 2021