

The Local Government Pensions Committee  
Secretary: Terry Edwards

## **CIRCULAR**

Please pass on sufficient copies of this Circular to your Treasurer/Director of Finance and to your Personnel and Pensions Officer(s) as quickly as possible

**No. 240 - SEPTEMBER 2010**

**UPDATE REGARDING  
ANNUAL TRUSTEES' CONFERENCE  
&  
LGPS TRUSTEE TRAINING 'FUNDAMENTALS'**

**Purpose of this circular:**

1. This Circular has been issued to update authorities with the situation regarding the Eighth Annual Trustees' Conference and our forthcoming LGPS Trustees' training programme "Fundamentals", both organised by the Local Government Pensions Committee (LGPC) and announced in Circular 238 of June 2010  
<http://www.lge.gov.uk/lge/aio/6217653>

**ANNUAL TRUSTEES CONFERENCE**

2. Authorities are asked to note the dates of the conference have now been set as Wednesday 8<sup>th</sup> and Thursday 9<sup>th</sup> June 2011. The conference will have its popular lunchtime-to-lunchtime format but will be held at a new venue, namely the Marriott Highcliff hotel in Bournemouth  
<https://www.marriott.co.uk/hotels/travel/bohbm-bournemouth-highcliff-marriott-hotel/>
3. The conference is not bookable yet but a further Circular will be issued with full details before the end of this calendar year. However, please email [elaine.english@local.gov.uk](mailto:elaine.english@local.gov.uk) if you are planning on sending representatives or attending yourselves this will ensure that you get advanced notification.

## 2010 FUNDAMENTALS TRAINING

4. Authorities are reminded that the ninth running of the annual Fundamentals programme (full details in Circular 238) is being delivered at three locations around the United Kingdom and that early booking is essential to avoid disappointment. The dates and venues are as follows:

Leeds	Day 1	14 October
	Day 2	11 November
	Day 3	02 December
Cardiff	Day 1	19 October
	Day 2	16 November
	Day 3	14 December
London	Day 1	20 October
	Day 2	09 November
	Day 3	07 December

5. As in previous years, the presentation team over the three days includes knowledgeable and experienced speakers from Communities and Local Government, Eversheds, Mercer, Hewitt Associates, Local Government Employers and an independent “no-axe-to-grind” speaker on Investments, Andrew Wealls, amongst others.
6. This year also sees the inclusion of sponsorship and speakers from UBS Global Asset Management. UBS is a large scale asset manager providing a diverse range of traditional, alternative, real estate and infrastructure investment solutions to institutional investors. UBS have been managing assets on behalf of local authorities since the 1950s and understand the unique position of local authority pension funds.
7. Bookings are made via the on-line events booking facility which is part of the Local Government Employers’ website at [www.local.gov.uk](http://www.local.gov.uk). Please be sure to note our cancellation policy contained in our Terms and Conditions which you will be asked to confirm you have read when completing your booking details on the booking events page. You will also need full delegate details to hand including the address to which the invoice for payment is to be sent.
8. If the session at your preferred location is full and you do not wish to book on one at an alternative location, you are advised to enter your name on the reserves’ list at your preferred location. It is important to do so as, not only will you have a priority warning should any cancellations occur, but it also enables the LGPC to judge demand for future events or, on occasion, to organise overflow events.
9. If you experience any difficulties in using the on-line website booking facility, please contact Elaine English, LGPC Executive Officer, by email [elaine.english@local.gov.uk](mailto:elaine.english@local.gov.uk)

**Tim Hazlewood**  
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**3 September 2010**

## **Distribution sheet**

Local authorities who have registered for notification of Circulars  
Pension managers (internal) of administering authorities  
Pension managers (outsourced) and administering authority client managers  
Officer advisory group  
Local Government Pensions Committee  
Trade unions  
CLG  
COSLA  
SPPA  
Regional Directors  
Private clients

## **Website**

Visit the LGE's website at: [www.local.gov.uk](http://www.local.gov.uk)

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